



CLIMATE EMERGENCY COLLABORATION PROJECT

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16th June 2021

SSN: Public Sector Estate Decarbonisation









CLIMATE EMERGENCY COLLABORATION PROJECT

Phase 1: Building Capacity for Better Building Performance

Phase 2: Developing Post-Construction Emission Reduction Tools









Building efficiency can and should be better optimised in the context of a climate emergency.

The **building performance** delivered at the end of a project often **doesn't match the original ambition** or intent.

The performance gap doesn't arise because technologies and materials to deliver better performance don't exist.

It primarily arises from **decisions** made at various stages in the project lifecycle, **without the right skills and knowledge** at the right time to support them.

Better collaboration between client and contractor will be critical for success.

AGREEING THE REAL CHALLENGE





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Project Workshops & Interviews

Client: to test our assumptions on how current processes and priorities affect project outcomes.

Contractor: to confirm construction sector capability and commitment to deliver building performance.

Shared
Commitment: to
propose new
approaches to future
projects and open
these for discussion.

DEVELOPING SHARED COMMITMENT







Client: how current processes and priorities affect project outcomes.

Shared
Commitment:
new
approaches to
future
projects.

Contractor:
capability and
commitment
to deliver
building
performance.

DEVELOPING SHARED COMMITMENT

Client must take the lead in enabling a more collaborative approach to delivering zero carbon outcomes

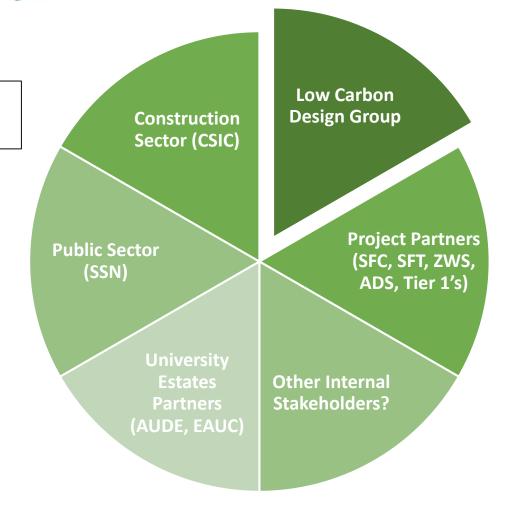




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Project Dissemination



DEVELOPING SHARED COMMITMENT







- Sustainability expertise introduced early enough to influence project design and outcomes.
- Prioritise and articulate zero carbon and sustainability outcomes from the outset.
- **Incentivise these outcomes** into project performance for staff, client and contractor.
- **Programme governance** must embed and retain zero carbon outcomes throughout the project lifecycle.
- Build knowledge, skills and capacity <u>at all levels</u> to ensure climate impact is embedded in decision making, through concept, design and delivery to occupancy.

FINDINGS AND RECOMMENDATIONS







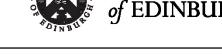
What that means in practice

- Adopt net zero carbon targets ahead of building standards
- Adapt our business cases to focus zero carbon outcomes
- Presumption of retrofit over new build
- Embed circular design and materials
- Prioritise climate outcomes in a 1-page brief
- Use whole life costing
- Enhance procurement processes to support collaboration
- Establish baselines, emissions estimates and targets
- Appoint zero carbon champions throughout organisation
- Capability and knowledge for decision making at all levels
- Align contract reviews to zero carbon outcomes
- Incorporate before and after performance modelling
- Requirement for post occupancy monitoring
- Adapt our processes and share lessons learnt

FINDINGS AND RECOMMENDATIONS







Collaborative Approach

Construction partners:

- Innovation risks need to be shared
- Need to enable earlier contractor input into projects
- Co-design of sustainability outcomes
- Skills and knowledge more readily shared and accessible
- Commissioning and contract management to be enabling
- Continuous improvement

Funders and other partners:

- Adopt public sector net zero building standards now
- Funding should be conditional on zero carbon outcomes
- Public reporting of progress and impact
- Share all of our lessons learnt.

FINDINGS AND RECOMMENDATIONS







University of Edinburgh client response:

- We accept the implications and significance of **reduced life cycle** costs and carbon reduction as key priorities over capital outlay.
- Our current delivery processes, procedures and procurement routes are changing to reflect emerging knowledge and innovation.
- Updating business case process to prioritise building performance outcomes and climate impact of construction and operation.
- Changing our procurement process to facilitate earlier engagement of partner expertise earlier into collaborative design process.
- We will incorporate performance modelling into future projects to help us better understand and over any performance gaps.
- A 'sign off' point must be incorporated in the design process to mitigate late change.

PRIORITISING ZERO CARBON OUTCOMES





Submi. Provisional Business Case to the Estates Committee to foosibility funding

Communicate awareness of project Consider land restrictions & existing

survey in crimation

Finalise all management

input Estates
 in formation to the
 Outline Business Case

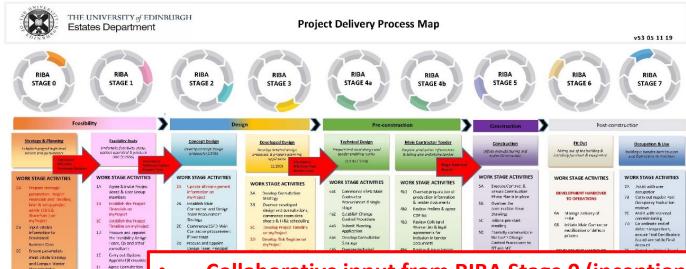
Submit Outline
 Business Case &
 Feasibility Study to the

Submi: Outline

Estate: Committee for approval 10 Complete one of SIBA Stage 1 checklist on myProject

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PREEZE THE M&E DESIGN

FREEZE DESIGN

Submit BIBA Stage 2

Report to the Project Board for approvel

ENABLING COLLABORATIVE INPUT

- Collaborative input from RIBA Stage 0 (inception) through to Stage 7 in-life use
- Opportunities for iterative design based on performance modelling
- Key to the process is a clear articulation of needs, principles and required outcomes by the client
 - Set delivery standards for Design Team and Contractor to collectively design for and buy-in to







Early challenges with new working practices:

- Needs a **mind-set shift in project parameters**, from starting with capital outlay to reduction of lifecycle costs and carbon emissions.
- Cost assumptions for early-stage budgeting and costing, based on building type and size, are no longer fit for purpose.
- This will mean more uncertainty around budget and pricing, a need to share risks and for governance and decision making throughout the project lifecycle to retain climate outcomes as a priority.
- Early estimates and budget advice will have little precedent, particularly for bespoke construction projects such as research laboratories and testing facilities.
- Commissioning design input separately means there is **no guarantee of supplier continuity** from design into delivery.

SOME IMMEDIATE CHALLENGES







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